

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Date of Intake: \_\_\_\_\_

Referral Source: \_\_\_\_\_

Insurance ID #: \_\_\_\_\_

REASON FOR REFERRAL: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FAMILY INFORMATION:**

Parent Names: \_\_\_\_\_

Married / Single

Divorced, custody?

Parent Employment: Mother \_\_\_\_\_

Father \_\_\_\_\_

Step parent? \_\_\_\_\_

**COMMUNITY PROVIDERS:**

**Pediatrician:**

Name: \_\_\_\_\_ Practice: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Other:


**DIAGNOSIS:**

Diagnosis	Date of diagnosis	Physician	Medication	Other Tx	Active?

**MEDICATIONS:**


**PATIENT HISTORY**

**Developmental**

Pregnancy

risk factors in pregnancy(Y/N) \_\_\_\_\_  
complications in pregnancy(Y/N) \_\_\_\_\_  
medications taken during pregnancy(Y/N) \_\_\_\_\_

Birth

full-term or premature: \_\_\_\_\_ weeks \_\_\_\_\_ weight \_\_\_\_\_

Vision difficulties: Y / N      Explanation: \_\_\_\_\_

Hearing: Y / N                  Explanation: \_\_\_\_\_

***Developmental Milestones***

**Social:**

Used gestures (wave, bye-bye):  
Pretend play:  
Cooperative play:

**Motor:**

Sat alone:  
Crawled:  
Walked alone:

**Language:**

Babbled:  
1<sup>st</sup> word:  
2-3 word:

**Self-help:**

Toileted (day)  
Toileted (night)  
Undress self:  
Dress self:

Sleep issues: \_\_\_\_\_

Feeding issues: \_\_\_\_\_

Sensory issues:

Type	Response	Treatment

***Medical History:***

For any of the above psychiatric/developmental disorders, please indicate treatment:

Diagnosis:                      Medication/ Dosage:                      Therapy:                      Ongoing? (Y/N)  
(Psych, ST, OT, PT)


**Hospitalizations:**

Date: \_\_\_\_\_ Dx: \_\_\_\_\_ Length of stay: \_\_\_\_\_  
Date: \_\_\_\_\_ Dx: \_\_\_\_\_ Length of stay: \_\_\_\_\_  
Date: \_\_\_\_\_ Dx: \_\_\_\_\_ Length of stay: \_\_\_\_\_

***Other medical physicians involved in care: (Y/N) If yes, please identify***

Name: \_\_\_\_\_ Practice: \_\_\_\_\_  
Specialty: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Email: \_\_\_\_\_

***Family History***

Is there a history of medical conditions, mental health difficulties, atypical development or problems with learning in the patient's family? (Y/N) \_\_\_\_\_ If yes, please specify \_\_\_\_\_

***Educational History***

Has your child ever been placed in EP? Y / N  
 Please check the type of special education placement:

\_\_\_\_\_ OHI    \_\_\_\_\_ Autism/PDD    \_\_\_\_\_ OI    \_\_\_\_\_ HI    \_\_\_\_\_ VI    \_\_\_\_\_ EBD    \_\_\_\_\_ SEBD  
 \_\_\_\_\_ MID    \_\_\_\_\_ MOID    \_\_\_\_\_ SID    \_\_\_\_\_ PID    \_\_\_\_\_ LD    \_\_\_\_\_ TBI    \_\_\_\_\_ SDD

***Previous Testing:***

<i>Date</i>	<i>Place</i>	<i>Results</i>	<i>Recc</i>

Does your child have an active IEP or 504 plan? Y / N : \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Does your child receive IEP-related services? Please indicate the number of minutes per week:

Speech-Language	_____ /wk	Transportation	_____ /wk
OT	_____ /wk	Adaptive PE	_____ /wk
PT	_____ /wk	Orientation/Mobility	_____ /wk
Audiology	_____ /wk	Recreation/Therapeutic Recreation	_____ /wk
Psychological Services	_____ /wk	Other	_____ /wk
Counseling	_____ /wk		

***Emotional/Behavioral Functioning:***

Anxiety?

Depression?

Frequent crying: Y / N      Irritability: Y / N      Sudden emotional (anger, sadness) outbursts: Y / N

Change in sleep patterns? Y / N      Change in eating habits? Y / N      Changes in personal hygiene? Y / N

Loss of interest in things he/she used to enjoy? Y / N

Has expressed feelings of hopelessness or a low self worth / self confidence? Y / N

Has your child ever expressed suicidal thoughts or acts? Y / N

If so, please explain: \_\_\_\_\_  
\_\_\_\_\_

How does your child typically cope with emotional distress? \_\_\_\_\_  
\_\_\_\_\_

How does your child typically express anger or frustration? \_\_\_\_\_  
\_\_\_\_\_

***Socialization/ Leisure***

Does your child make friends easily? Y / N If not, please explain: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please use this space to identify any specific questions you have:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**Please indicate your goals for this evaluation/ therapy:**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_